

**NOTICE OF SPECIAL MEETING OF SHAREHOLDERS
to be held on THURSDAY, JANUARY 18, 2018 at 10:00 a.m. (Pacific Standard Time)
#2200 – 885 West Georgia Street, Vancouver, BC V6C 3E8**

You are receiving this notice to advise that proxy materials for the above-noted shareholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the Information Circular and other proxy materials before voting. The Information Circular and other relevant materials are available at:

www.integrareources.com OR www.sedar.com

Shareholders may obtain, without any charge to them, a paper copy of the Information Circular and further information on Notice and Access by contacting the Corporation as follows:

E-mail:	George@dsacorp.ca
Facsimile:	416-848-0105
Telephone:	416-848-0790
Mail:	Suite 200, 82 Richmond Street East, Toronto, Ontario M5C 1P1

Requests for paper copies of the Information Circular (and any other related documents) must be received no later than 12:00 noon (Pacific Standard Time) on Thursday, January 4, 2018 in order for shareholders to receive paper copies of such documents and return their completed proxies by the deadline for submission of 10:00 am (Pacific Standard Time) on Tuesday, January 16, 2018.

The resolutions to be voted at the meeting are listed below along with the sections within the Information Circular where disclosure regarding the matter can be found.

1. To consider and, if deemed advisable, pass a special resolution to authorize the board of directors of the Corporation to set the number of directors from time to time within the minimum and maximum number of directors set forth in the articles of the Corporation, in accordance with Section 125(3) of the *Business Corporations Act* (Ontario), provided that the total number of directors so set may not exceed one-third of the number of directors elected at the previous annual general meeting of shareholders, as detailed in the Information Circular (See "Particulars of Other Matters to be Acted Upon");
2. To consider and, if deemed advisable, pass an ordinary resolution of disinterested shareholders that approves the adoption of a new Equity Incentive Plan, as detailed in the Information Circular (See "Particulars of Other Matters to be Acted Upon"); and
3. To transact such other business as may properly come before the meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed proxy. A proxy will not be valid unless it is deposited by mail or by fax at the office of TSX Trust Company, 301 - 100 Adelaide Street West Toronto, Ontario, M5H 4H1 or by fax number: 416-595-9593 not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or an adjournment thereof. Only Shareholders of record on December 8, 2017 are entitled to receive notice of and vote at the Meeting.

DATED at Vancouver, British Columbia this 7th day of December 2017.

Yours sincerely,

George Salamis
President & Chief Executive Officer